



(CSE: CMET, OTC: CLGCF, FSE: 27G0)

Clarity Metals Corp. Announces Closing of Second Tranche of Non-Brokered Private Placement

Vancouver, BC - December 31, 2025, Clarity Metals Corp. ("**Clarity**" or the "**Company**") (CSE: CMET, OTC: CLGCF, FSE: 27G0) announces that, further to its News Release of November 21, 2025, it has completed a second tranche (the "**Second Tranche**") of its non-brokered private placement (the "**Offering**") as previously announced on October 23, 2025, pursuant to which it has issued 280,000 flow through units in the capital of the Company (each, a "**FT Unit**") at a price of \$0.09 per FT Unit for gross proceeds of \$25,200. The Company received aggregate proceeds of \$1,124,910.03 from the first and second tranche of the Offering. The non-flow-through and flow-through private placement is closed.

Each FT Unit will consist of one critical flow-through common share of the Company and one-half of one share purchase warrant (each whole warrant, a "**Warrant**"). Each Warrant entitles the holder to purchase an additional common share (each, a "**Warrant Share**") of the Company at an exercise price of \$0.12 per Warrant Share for a period of three years from the date of closing of the Offering.

The gross proceeds from the issuance of the FT Units will be used to incur resource exploration expenses which will constitute "Canadian exploration expenses" as defined in subsection 66.1(6) of the Tax Act and "flow through critical mineral mining expenditures" as defined in subsection 127(9) of the Tax Act, which will be renounced with an effective date no later than December 31, 2025 to the purchasers of the FT Units in an aggregate amount not less than the gross proceeds raised from the issue of the FT Units.

No finder's fees were paid in connection with the closing of the Second Tranche.

All securities issued in connection with the Second Tranche will be subject to a statutory hold period expiring four months and one day after closing of the Second Tranche.

None of the securities sold in connection with the Second Tranche will be registered under the United States Securities Act of 1933, as amended, and no such securities may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

About Clarity

Clarity Metals Corp. is a Canadian mineral exploration project generator company focused on the acquisition, exploration and development of precious and base metals projects. Clarity's exploration mandate is global and focused on countries with established legal and regulatory systems supporting mining investment. The Company is based in Vancouver, British Columbia, and is listed on the CSE under the symbol "CMET". To learn more about Clarity Metals Corp. and its projects please visit www.claritymetals.com.

ON BEHALF OF THE BOARD

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The Canadian Securities Exchange (operated by CNSX Markets Inc.) has neither approved nor disapproved of the contents of this press release.